

Annex D

PROCUREMENT CAPACITY DEVELOPMENT ACTION PLAN TEMPLATE

Name of Agency: COMMISSION ON FILIPINOS OVERSEAS (CFO)

Period: FY 2021

Sub-Indicators	Key Area for Development	Proposed Actions to Address Key Areas	Responsible Entity	Timetable	Resources Needed
1.a	Percentage of competitive bidding and limited source bidding contracts in terms of amount of total procurement	Convene a Special BAC meeting to discuss the Procurement Capacity Development Action and propose action if necessary, for approval by the Management. For this Area for Development (KAD), propose for the consolidation of all common goods. (i.e.IT EQUIPMENT and others) as a single lot.	End-User, BAC, BAC Secretariat, Management (if applicable)	2nd Quarter of FY 2022	PPMP, APP, IT Equipment, Budget for the meetings
1.b	Percentage of competitive bidding and limited source bidding contracts in terms of volume of total procurement	Convene a Special BAC meeting to discuss the Procurement Capacity Development Action and propose action if necessary, for approval by the Management. For this Area for Development (KAD), propose for the consolidation of all common goods. (i.e.IT EQUIPMENT and others) as a single lot.	End-User, BAC, BAC Secretariat, Management (if applicable)	2nd Quarter of FY 2022	PPMP, APP, IT Equipment, Budget for the meetings
2.a	Percentage of shopping contracts in terms of amount of total procurement	Convene a Special BAC meeting to discuss the Procurement Capacity Development Action and propose action if necessary, for approval by the Management. For this Area for Development (KAD), propose for the reduction of total shopping procurement	End-User, BAC, BAC Secretariat, Management (if applicable)	2nd Quarter of FY 2022	PPMP, APP, IT Equipment, Budget for the meetings
2.b	Percentage of negotiated contracts in terms of amount of total procurement	Convene a Special BAC meeting to discuss the Procurement Capacity Development Action and propose action if necessary, for approval by the Management. For this Area for Development (KAD), propose for the reduction of total Negotiated procurement	End-User, BAC, BAC Secretariat, Management (if applicable)	2nd Quarter of FY 2022	PPMP, APP, IT Equipment, Budget for the meetings
2.c	Percentage of direct contracting in terms of amount of total procurement				
2.d	Percentage of repeat order contracts in terms of amount of total procurement				
2.e	Compliance with Repeat Order procedures				
2.f	Compliance with Limited Source Bidding procedures				
3.a	Average number of entities who acquired bidding documents	the BAC was already adjusted from time to time the prices set for the bidding documents to entrice more bidders. To increase and encourage participation by bidders, the bid oppurtunities, aside from its timely posting in the PhilGEPs and agency website, we also make use of CFO's various social media channels such as Youtube to drum up interest and reach out to a wider audience.	BAC, BAC Secretariat, Management (if applicable)	All Year Round	PPMP, APP, IT Equipment, Budget for the meetings
3.b	Average number of bidders who submitted bids	the BAC was already adjusted from time to time the prices set for the bidding documents to entrice more bidders. To increase and encourage participation by bidders, the bid oppurtunities, aside from its timely posting in the PhilGEPs and agency website, we also make use of CFO's various social media channels such as Youtube to drum up interest and reach out to a wider audience.	BAC, BAC Secretariat, Management (if applicable)	All Year Round	PPMP, APP, IT Equipment, Budget for the meetings

3.c	Average number of bidders who passed eligibility stage				
3.d	Sufficiency of period to prepare bids				
3.e	Use of proper and effective procurement documentation and technical specifications/requirements				
4.a	Creation of Bids and Awards Committee(s)				
4.b	Presence of a BAC Secretariat or Procurement Unit				
5.a	An approved APP that includes all types of procurement				
5.b	Preparation of Annual Procurement Plan for Common-Use Supplies and Equipment (APP-CSE) and Procurement of Common-Use Supplies and Equipment from the Procurement Service				
5.c	Existing Green Specifications for GPPB-identified non-CSE items are adopted				
6.a	Percentage of bid opportunities posted by the PhilGEPS-registered Agency				
6.b	Percentage of contract award information posted by the PhilGEPS-registered Agency				
6.c	Percentage of contract awards procured through alternative methods posted by the PhilGEPS-registered Agency	Insured that the contract awards procured through alternative methods posted by the Philgeps	BAC Secretariat	All Year Round	PPMP, APP, IT Equipment, Internet Connection.
7.a	Presence of website that provides up-to-date procurement information easily accessible at no cost				
7.b	Preparation of Procurement Monitoring Reports using the GPPB-prescribed format, submission to the GPPB, and posting in agency website	Insured that the PMR using the latest GPPB-prescribed format was regularly submitted to the GPPB and posted by the agency website	BAC Secretariat	All Year Round	PPMP, APP, IT Equipment, Internet Connection.
8.a	Percentage of total amount of contracts signed within the assessment year against total amount in the approved APPs				
8.b	Percentage of total number of contracts signed against total number of procurement projects done through competitive bidding				
8.c	Planned procurement activities achieved desired contract outcomes and objectives within the target/allotted timeframe				
9.a	Percentage of contracts awarded within prescribed period of action to procure goods				

9.b	Percentage of contracts awarded within prescribed period of action to procure infrastructure projects				
9.c	Percentage of contracts awarded within prescribed period of action to procure consulting services				
10.a	There is a system within the procuring entity to evaluate the performance of procurement personnel on a regular basis				
10.b	Percentage of participation of procurement staff in procurement training and/or professionalization program	Enrolled of Hope, all BAC members, BAC Secretariat in all procurement related trainings. Also, include procurement trainings in all Annual CFO Learning Development Plan.	BAC, BAC Secretariat, HOPE (as applicable), End User	2nd -4th Quarter of FY 2022	PPMP, APP, ICT equipment, Budget
10.c	The procuring entity has open dialogue with private sector and ensures access to the procurement opportunities of the procuring entity				
11.a	The BAC Secretariat has a system for keeping and maintaining procurement records				
11.b	Implementing Units has and is implementing a system for keeping and maintaining complete and easily retrievable contract management records				
12.a	Agency has defined procedures or standards in such areas as quality control, acceptance and inspection, supervision of works and evaluation of contractors' performance				
12.b	Timely Payment of Procurement Contracts	Ensured that all of Procurement Contracts is timely paid	BAC Secretariat, Accounting section and Finance	All Year Round	Budget
13.a	Observers are invited to attend stages of procurement as prescribed in the IRR				
14.a	Creation and operation of Internal Audit Unit (IAU) that performs specialized procurement audits	We made a formal request to mother agency (Office of the President) for availment of its IAS for periodic specialized procurement audit of CFO. In addition, a proposal was made in 2018 to DBM for the creation of an Internal Auditor position.	BABAC, C Secretariat, Admin. and Finance Division and HOPE	Year Round	OP, DBM, Budget
14.b	Audit Reports on procurement related transactions				
15.a	The Procuring Entity has an efficient procurement complaints system and has the capacity to comply with procedural requirements				
16.a	Agency has a specific anti-corruption program/s related to procurement				